



**Pensions
Management
Institute**

Moving pensions forward

Registered Office:

6th Floor

9 Appold Street

London

EC2A 2AP

T: +44 (0) 20

7247 1452

W: www.pensions-pmi.org.uk

1. Outline the different routes available to DB schemes to demonstrate that they are a qualifying scheme for automatic enrolment purposes. (10 marks)
2. Outline the items which must be included in the Chair's Statement for a DC scheme. (6 marks)
3. Outline the key disclosure requirements that schemes must satisfy so that they do not breach the disclosure of information regulations. (8 marks)
4. List the advantages of giving members access to static information about their pension arrangement online. (6 marks)
5. Outline the main features of flexi-access drawdown and UFPLS. (10 marks)
6. List which types of pension arrangements are covered by the SORP and which are not, in relation to the format and content of scheme accounts. (10 marks)