The Pensions Management Institute membership@pensions-pmi.org.uk www.pensions-pmi.org.uk

TRUSTEE GROUP BOARD SCHEME APPLICATION FORM



Discounted rate for signing up all trustee board members

To encourage shared and consistent learning and development, the PMI now offers a discount (making the fee £90.00 per board member) for trustee boards signing up ALL board members.

The criteria for eligibility are as follows:

- · all names must be listed below
- all new members to the PMI Trustee Group must complete the Trustee Group application form with their individual details and preferences and return it, together with this page and the appropriate fee
- · any resignations from the trustee board must be notified to the PMI as soon as possible during the year
- · additional trustees may be enrolled at £90.00 each and must complete and return a completed Trustee Group application form
- a declaration (see below) is required stating that the fee covers ALL trustee board members at the date of issue. The declaration
 can be from either the Trustee Board Chairman; the Secretary to the Trustee Board; another 'approved person' e.g. Finance
 Director, Pensions Manager, Company Secretary

Names of board members:

Telephone:

Name	Current Trustee Member (Yes/No)	PMI No.
Declaration		
I declare that, at the date of issue, this fee covers all members of the trustee board for:		
(Pensions Scheme)		
I have included a completed Trustee Group application form for any board members who are not current PMI Trustee Group Members.		
Name		
Position:		

Date: