

Application for Accreditation of Prior Learning (APL)

Application for Recognition of Prior Learning (RPL)



If your application is successful, you will be charged £55 per unit exemption.

Name:		PMI Number (if applicable)	
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Email address:

Contact number:

Please give details of the professional qualification(s) obtained (that you are requesting exemption for):
We cannot proceed with your request unless we have copies of all authenticated copies of certificates/ any CPD requests

Name and Address of Awarding Body/Institute	Title of Qualification	Date Awarded

If you have a degree (or higher) then please state below:

Name and Address of Awarding Body/Institute	Title of Qualification	Date Awarded

Details of PMI modules you wish to claim exemption from?	
Unit	Unit Title
Declaration: I hereby apply and declare that all the information given on this form is correct:	
Signed:	Date:
<p>When completed please send this form to:</p> <p>The Qualifications Departments via email</p> <p>Telephone: 02072471452 Email: PMIQualifications@pensions-pmi.org.uk Web: www.pensions-pmi.org.uk</p>	

Notes:

1. You can only be exempt from up to 3 units of a qualification.
2. If you have exemptions from two different qualifications, you can choose which qualification you want to meet the exemption criteria. **Please note, point 1 still applies.**
3. Please refer to the automatic exemptions on the attached sheet
4. Applications can be made when applying for PMI Qualifications or any time afterwards.
5. Original certificates or photocopies which are certified as true copies of the original by their employer must be provided.
6. Credits will not be granted on the basis of partly completed professional qualifications or on the basis of experience alone.
7. It is not possible to apply for credit from a unit that has been previously failed.
8. A degree or Masters Degree will automatically exempt you from one unit of the Tier 2 modules of ADRP.*
9. All APL/RPL awards are discretionary and at the behest of the PMI and are non-negotiable.

*As long as it is in a finance related field and there is considerable overlap

This is a list of qualifications that are encountered most frequently. It is not an exhaustive list and qualifications not listed may be eligible for credit. Please contact PMI in these cases.

Awarding Body	Credits
Actuarial Qualifications Fellows and Associates by examination of the Institute and Faculty of Actuaries (or equivalent)	Core Units 1A - 4
Accountancy Qualifications Institute of Chartered Accountants in England and Wales (and Scottish and Irish equivalents), Chartered Association of Certified Accountants, Chartered Institute of Management Accountants, Chartered Institute of Public Finance and Accountancy	Core Units 1A, 2 and 4
Chartered Insurance Institute (CII) All Fellows All Associates (Prior to 2004) Advanced Diploma in Financial Planning* Diploma in Financial Planning/Regulated Financial Planning*	Core Units 1A-3 Core Units 1A-3 Core Units 1A and 2
The Chartered Institute for Securities & Investment (CISI) Investment Advice Certificate (IAC) Investment Advice Diploma (IAD)	Core Unit 4
Qualified Solicitor or Barrister	Core Units 1A-3
Post-graduate Diploma in Legal Practice/Legal Practice Course	Core Unit 2
CFA UK Investment Management Certificate	Core Unit 4

***Depends on CPD requirements**