



**Pensions
Management
Institute**

Moving pensions forward

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1. Describe the compensation payable to members when a scheme's assets and liabilities are transferred to the PPF. (8 marks)

2. List the requirements that apply to a pension scheme with its main administration in the UK in order that it may engage in cross-border activity. (8 marks)

3. Outline the typical responsibilities of the secretary to the trustees of an occupational pension scheme. (7 marks)

4. Write notes on the principal risk characteristics of Defined Benefit schemes and Defined Contribution schemes. (10 marks)

5. Describe tax relief at source in respect of members' contributions to personal pensions. (5 marks)

6. Describe the main features of the Lifetime ISA ('LISA'). (5 marks)

7. Write brief notes about income support including the conditions that must be met for this to be payable. (7 marks)