TRUSTEE GROUP BOARD SCHEME APPLICATION FORM



Pensions Management Institute

Discounted rate for signing up all trustee board members.

To encourage shared and consistent learning and development, the PMI now offers a discounted subscription (making the fee £105.00 per board member) for trustee boards signing up ALL board members.

The criteria for eligibility are as follows:

- all names must be listed below.
- all new members to the PMI Trustee Group will be supplied with a link to create an account, they will need to notify the Membership team for the account to be activated.
- the board must inform the PMI if there is a change in the Responsible Person during the year.
- any resignations from the trustee board must be notified to the PMI as soon as possible during the year.
- additional trustees may be enrolled at the current subscription and will be supplied a link to create an account.
- a declaration (see below) is required stating that the fee covers ALL trustee board members at the date of issue. The declaration can be from either the Trustee Board Chairman; the Secretary to the Trustee Board; another 'approved person' e.g., Finance Director, Pensions Manager, Company Secretary

Names of board members:

Name	Current Trustee	PMI No.
	Member (Yes/No)	

Declaration

I declare that, at the date of issue, this fee covers all members of the trustee board for:

(Pensions Scheme)

I have included a completed Trustee Group application form for any board members who are not current PMI Trustee Group Members.

Name

Position:

Telephone: