

Application for Accreditation of Prior Learning (APL) Application for Recognition of Prior Learning (RPL) – EXPERIENCED PENSIONS PROFESSIONAL CERTIFICATE (EPPC)

How it works

These exemptions are generally referred to as Accreditation of Prior Learning (APL) or Recognition of Prior Learning (RPL).

The table below lists the accreditations for which we commonly grant exemptions. If your application is successful, we will confirm this to you via email.

The list provided includes the most frequently encountered qualifications. Any qualifications outside this list will be reviewed on a case-by-case basis.

The credits/exemptions can be used towards the Experienced Pensions Professional Certificate (EPPC) qualification only.

Awarding Body Qualifications	Credits / Exemptions
PMI Award in Pensions Essentials (Level 2)	Unit C1 – partial 101-1.20
PMI Certificate in Pensions Calculations (Level 4)	Unit C2 – partial 2.01-2.05 and 2.12 – 2.15
PMI Retirement Provision Certificate (Level 4)	Unit C1 – partial 1.01 – 1.06 1.18-1.20
Prince 2 Project Management or AGILE AMPG Project Management	Unit S4 – partial S4.01 / s4.02 / s4.06 / s4.10 / s4.11 / s4.12
Chartered Management Institute (CMI) / Institute of Leadership & Management (ILM) – Leadership and Management Qualifications	Units O3 – partial 03.01- 03.09 / 03.14 – 03.17 and 03.06-03.08

Please note:

- Exemptions are partial (specific criteria within a unit), rather than full units**
- You can claim RPL across a maximum of three EPPC units in total, subject to verification that the overall portfolio still demonstrates broad competence**
- Total RPL will not exceed approximately 10% of the EPPC syllabus**
- Applications for exemptions can be made when applying for the EPPC or at any time before completion.
- Credits will not be granted for partially completed professional qualifications or for experience alone.
- It is not possible to apply for credit for a unit that has previously been failed.
- Exemptions are assessed on a case-by-case basis and are non-negotiable.
- The list is reviewed annually, and any changes will be communicated.

Notes:

- All APL/RPL awards are discretionary and at the behest of the PMI.
- If you have completed other qualifications not listed above that you believe may be relevant,

please contact the Qualifications team with copies of your certificates and transcripts for consideration.

Application

To apply:

1. Fill in the form below and send it via email to PMIQualifications@pensions-pmi.org.uk
2. Attach digital copies or scanned authenticated certificates/transcripts as proof.

Name: _____ **PMI Number (if applicable):** _____

Email address: _____

Contact number: _____

Please give details of the professional qualification(s) obtained (that you are requesting exemption for): *We cannot proceed with your request unless we have authenticated copies of certificates/transcripts.*

Awarding Body / Institute	Title of Qualification	Date Awarded

Details of EPPC units you wish to claim exemption from:

Unit	Unit Title

Declaration: I hereby declare that all the information given on this form is correct and that the certificates provided are authentic.

Signed: _____ **Date:** _____

When completed please send this form and supporting documents to: **The Qualifications Department**

